MINEX ‘09
5TH PRIME RUSSIAN MINING TRADE FORUM & EXPO

«MINING RUSSIA AND CIS: TIMES OF CHALLENGES AND OPPORTUNITIES»

30 SEPTEMBER - 2 OCTOBER 2009
MOSCOW, RUSSIA

MASTER CLASSES | BUSINESS PODIUMS | TECHNICAL SESSIONS | EXHIBITION

RUSSIAN MINING EXCELLENCE AWARD 2009
GOLD SPONSORS
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POLYUS
POLYMETAL
PricewaterhouseCoopers
IMC Montan
TOMS
Macleod Dixon
Peter Hambro Mining plc
American Appraisal.
09:30 - 13:00 MASTER-CLASS A:  
Morning session  
Conference room: Glinka

OPTIMISATION OF MINING OPERATIONS

Session host: SRK

- Overview – mapping the steps to getting it right.
- Accurate planning – the advantages of computerised geological modelling.
- Benchmarking – examples of potential improvements.
- How to identify opportunities.
- How to implement change.
- Where should the skills be located?

13:00 – 14:30 LUNCH Tchaikovsky Hall

14:30 - 17:30 MASTER-CLASS A:  
Afternoon session  
Conference room: Glinka

FINANCING MINING AND EXPLORATION PROJECTS IN RUSSIA / CIS

Session hosts: NBLgold, American Appraisal

- Selecting financial strategy: project finance vs debt finance vs M&A vs equity.
- ”Perfect” investment project criteria.
- Typical investment stages of a mining project.
- Owners vs Investors: what are they looking for? Evaluation process.
- Typical mining investment project structure. Case studies.
- Successful mining project finance deals in 2009.
- What can global capital markets offer to Mining companies in current climate?

14:30 - 17:30 MASTER-CLASS B:  
Afternoon session  
Conference room: Library

RESTRUCTURING DEBT AND CREDIT FACILITIES OF MINING COMPANIES

Session host: KPMG

Topics awaiting confirmation

18:00 - 20:00  
MINEX’09 - Welcome drinks at Tchaikovsky Hall
09:30 – 11:00 PLENARY SESSION 1: Conf. room: Glinka

**CURRENT MINING INVESTMENT AND REGULATORY CLIMATE: FOCUS ON IN RUSSIA & CIS**

The session will offer an outlook on the impact of global economic slow down on Russian and CIS Mining Sector. Who are the losers and winners? When the industry will be able to recover to pre-crisis level? What the government, the legislators and the mining champions must to ensure sustainability of the Russian and CIS Mining sector? The session then will address main developments concerning taxation, subsoil use regulation and reserve/resource reporting in Russia.

11:20 – 12:30 PLENARY SESSION 2: Conf. room: Glinka

**MINING CEO SESSION: GOLD AND PRECIOUS METALS**

CEOs of leading Russian and International Gold and Precious metals mining companies will present their vision of current business environment and present strategies of managing mining projects in Russia in challenging economic climate.

12:30 – 13:30 COFFEE BREAK Tchaikovsky Hall

11:30 – 13:30 PLENARY SESSION 3: Conf. room: Glinka

**MINING CEO SESSION: COAL, IRON ORE AND NON-FERROUS METALS**

Managing Through a Recession. CEOs of leading Russian and International Coal, Iron Ore and Non-Ferrous mining companies will present their strategies of managing mining projects in Russia in CIS challenging economic climate.

13:30 – 15:00 LUNCH Tchaikovsky Hall

Sponsored by Runge Ltd.

PARALLEL SESSIONS (15:00 - 16:30)

**TECHNICAL SESSION 1:** Conf. room: Glinka

**CIS MINING INDUSTRY - PROSPECTING FOR NEW INVESTMENT IDEAS**

Session host: American Appraisal

- Financial crisis. Golden opportunities for investors?
- Financing M&As in Russian Mining sector.
- Alternative financing strategies for mining and exploration companies.
- What mining assets foreign investors are prepared to invest in?
- When will mining IPOs return?

**BUSINESS PODIUM SESSION 1**

Conf. room: Library

**PRECIOUS METALS**

- Overview of the Russian Gold and Precious Metals markets in Russia and CIS
- Investment opportunities in the Russian Gold Mining Sector
- Presentations of junior exploration and mining projects in Russia and CIS.

16:30 – 17:00 COFFEE BREAK
1 OCTOBER, THURSDAY – MINEX FORUM’09

PARALLEL SESSIONS (17:00 - 18:30)

✓ TECHNICAL SESSION 2  
Conference room: Glinka

OPTIMISATION OF MINE DESIGN

- Cost saving/optimisation solutions for mining and mine processing enterprises.
- Computerised geological modelling – what the Russian GKZ expects?
- R&D and practical implementation of efficient mining and engineering technologies.
- Transformation of Russian mine designing institute into design-consulting company. How the new approaches evolve?

Session host: Spb-Giproshakht

✓ BUSINESS PODIUM SESSION 2  
Conference room: Library

COAL AND IRON ORE

- Market overview.
- Presentations of Coal and Iron Ore Mining companies.
- Converting methane from a risk into revenue

18:30 – 19:30 “Russian Mining Excellence Award’09” Drinks Reception  
Sponsored by JSC “Atomredmedzoloto”

19:30 – 22:30 “3rd Russian Mining Excellence Award’09” Gala Dinner

2 OCTOBER, FRIDAY – MINEX FORUM’09

✓ 10:00 – 11:30 PLENARY SESSION 4  
Conference room: Glinka

MINING INWARD AND OUTWARD INVESTMENT: LOOKING EAST

Russian Mining Bears & Asian Investment Dragons. Can Russian and CIS mining companies raise capital on East-Asian stock markets in current investment climate? With Russian minerals largely exported to Asian countries and Asian companies keen to develop strategic partnerships with Russian companies, what do Russian companies need to know to attract partners? What investment projects Asian Investors are looking for in Russia and CIS? The session will look at the inward and outward investment trends evolving between Russia – Central Asia and East Asia.

✓ 12:00 – 13:30 PLENARY SESSION 5  
Conference room: Glinka

GEOLOGICAL MODELLING – NEW DEVELOPMENTS

GKZ-CRIRSCO initiative - Handbook on Alignment of Russian and CRIRSCO-compliant reporting codes. Experience of block modelling in GKZ work. Requirements of GKZ for documents of block modal to submit to expertise.

11:30 – 12:00 COFFEE BREAK  
Tchaikovsky Hall

13:30 – 15:00 LUNCH  
Tchaikovsky Hall
2 OCTOBER, FRIDAY – MINEX FORUM’09

PARALLEL SESSIONS (15:00 - 16:30)

✔ TECHNICAL SESSION 3
Conference room: Glinka

ENVIRONMENTAL SAFETY AND SOCIAL RESPONSIBILITY
Session host: SRK

✔ BUSINESS PODIUM SESSION 3
Conference room: Library

MINING MANAGEMENT SOLUTIONS
- Implementation of computer aided solutions
- Mining management systems
- New technologies
- Knowledge management solutions

16:30 – 17:00 COFFEE BREAK
Tchaikovsky Hall

PARALLEL SESSIONS (17:00 - 18:30)

✔ TECHNICAL SESSION 4
Conference room: Glinka

MINING PROJECT OPTIMISATION AND ECONOMIC EFFICIENCY: NEW SOLUTIONS
- Geological aspects of pre-design evaluation of the deposit.
- Mining Project Optimisation and economic efficiency: New Solutions.
- Economic Evaluation of Mining and Steel-Making Companies.
- Organizational and Technical Measures to Improve Mining Efficiency.

Session host: IMC Montan

✔ BUSINESS PODIUM SESSION 4
Conference room: Library

BASE METALS
- Market overview of the Copper, Aluminium, Zinc and Lead markets in Russia.
- Presentations of base metals mining projects.

18:30 – 21:00 Evening Drinks Reception at Tchaikovsky Hall
SPONSORS OF MINEX 2005-08

SPONSORSHIP

From 30 September through to 2 October MINEX’09 - the 5TH RUSSIAN & CIS MINING TRADE FORUM AND EXPO will bring together in Moscow over 500 senior representatives from Russian and International Mining & Exploration companies, government regulators, mining consultants, commodity traders and mining financiers. Held for three days Minex Forum and Expo offer sponsors extensive marketing, presentation and business development opportunities.

CORPORATE SPONSORSHIP

- LEAD SPONSOR (X 1) – £ 22 500
- GOLD SPONSOR (X 6) – £ 12 950
- SILVER SPONSOR (X 12) – £ 7 750
- SESSION, BUSINESS PODIUM OR MASTER CLASS SPONSOR (X 12) – £ 5 200
- DELEGATE BAG – £ 6 500
- REGISTRATION AND WI-FI INTERNET AREA – £ 5 200
- RUSSIAN MINING EXCELLENCE AWARD 2009 – £ 1 300

UK VAT DOES NOT APPLY

FURTHER SPONSORSHIP ENQUIRES:

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### Registration Options

<table>
<thead>
<tr>
<th>Description</th>
<th>After 15 August</th>
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<tbody>
<tr>
<td>Main Forum, 1-2 October + Master Classes, 30 September</td>
<td>830 GBP</td>
</tr>
<tr>
<td>Main Forum, 1-2 October</td>
<td>550 GBP</td>
</tr>
<tr>
<td>Master Classes, 30 September</td>
<td>280 GBP</td>
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</tbody>
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### Registration Details

#### Delegate One

- **First name:**
- **Last name:**
- **Job title:**
- **Telephone:**
- **Fax:**
- **Email:**
- **Languages:**
  - English
  - Russian

#### Delegate Two

- **First name:**
- **Last name:**
- **Job title:**
- **Telephone:**
- **Fax:**
- **Email:**
- **Languages:**
  - English
  - Russian

#### Company Details

- **Company name:**
- **Department:**
- **Industry:**
- **Website:**
- **Street:**
- **City:**
- **Postcode:**
- **Country:**

#### Card Payment

- **Card Type:**
  - VISA
  - MASTERCARD
  - JCB
  - MAESTRO
  - SWITCH
- **Card Number:**
- **Cardholder’s Name:**
- **Expiry Date:**
- **CVV:**
- **Start Date:**

### Terms of Booking

- **First Name**: You will receive acknowledgement of your booking and invoice within 48 hours of sending your registration. Please call us on +44 (0) 207 520 9341 in case you do not receive confirmation within stated period.
- **Cancellation**: if received in writing before 21 September 2009 will be subject to administration charge of 65 GBP. The full conference fees are payable in the event of cancellation thereafter 21 September 2009. Delegate substitutions are welcome at any time (providing the delegate has Russian entry visa).
- **NB**: It may be necessary for reasons beyond the control of the event organisers to alter the contents of the agenda, timing, names of speakers or venues. All changes will be regularly advertised on the event website or via email. In case of unlikely event cancelation delegate fees will be repaid in full.
- **Taxes**: UK VAT is not applied to payments made to the UK account. Payments made to the account in Russia will be subject to Russian VAT, Bank commission charges and Exchange rates.

1. 10% discount is offered to companies registering three or more delegates.
2. Forum (1-2 October) delegate fee includes: delegate conference bag with materials, Minex 2009 show catalogue, admission to all sessions, luncheons, coffees, welcome drinks on 30 September, Gala Dinner on 1 October, Drinks on 2 October, use of simultaneous translation equipment, on-line access to the post-event materials.
3. Master classes (30 September) delegate fee includes: master classes handout materials, admission to all master class sessions on 30 September, luncheon, coffees, welcome drinks on 30 September, use of simultaneous translation equipment, on-line access to the post-event materials.
4. CVV (Card Verification Value) is located on the back of credit or debit cards and is typically a separate group of 3 digits to the right of the signature strip.
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**INFORMATION ABOUT EXHIBITOR**

Company Name:
Title:  
Mr  Mrs  Ms  Dr  
Name:
Surname:
Job Title:
Industry:
Website:
Email:
Fax:
Tel:
Address:
City:
Postcode:
Country:

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**CARD PAYMENT:**

VISA  MASTERCARD  JCB  MAESTRO  SWITCH

CARD NUMBER:

CARDHOLDER’S NAME:

CARDHOLDER’S SIGNATURE:

CVV (Card Verification Value) is located on the back of credit or debit cards and is typically a separate group of 3 digits to the right of the signature strip.

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**REGISTRATION DETAILS: (Please complete in block CAPITAL letters)**

**SELECT BOOTH SIZE**

- 4 SQ.M.  1 (ONE)  2 160 GBP
- 6 SQ.M.  2 (TWO)  3 240 GBP
- 9 SQ.M.  4 (FOUR)  4 860 GBP
- 12 SQ.M.  6 (SIX)  6 480 GBP
- 18 SQ.M.  8 (EIGHT)  9 720 GBP

**DELEGATE TICKETS**

- 1 (ONE)
- 2 (TWO)
- 4 (FOUR)
- 6 (SIX)
- 8 (EIGHT)

**AFTER 31 JULY**

- 2 160 GBP
- 3 240 GBP
- 4 860 GBP
- 6 480 GBP
- 9 720 GBP

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**COMMENTS**

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**TERMS AND CONDITIONS:**

1. **Booking fee includes:** Exhibition booth hire from 7 am 1 October till 6 pm 2 October at the Radisson Slavyanskaya SAS Hotel (Minex’09 venue), monochrome company name print on the front panel, hire of round table (0.7m diameter), 2 chairs, electricity, cleaning services, delegate admission (as per selected option) to the Welcome Drinks on 30 September, Minex Forum sessions on 1-2 October, Russian Mining Award Gala Dinner on 1 October. 2. **Admission to master classes** on 30 September is not included. Delegate tickets to Master classes can be purchased at 30% discount available to exhibitors. 3. **Company presentation** (up to 15 minutes) on 1 or 2 October (subject to agreement) 4. **Company logo and 150 word profile** in the Minex’09 Show Catalogue. 5. **Company logo and 150 word profile on Minex’09 website (exhibitors section)** 6. **Company logo** on the Minex’09 promotional and marketing materials.

**Booking, payment and cancellation:** You will receive acknowledgement of your booking and invoice within 48 hours of sending your registration. Please call us on + 44 (0) 207 520 9341 in case you do not receive confirmation within stated period. **Cancellations:** If received in writing before 15 September 2009 will be subject to administration charge of 250 GBP. The full fees are payable in the event of cancellation after 15 September 2009. **Delegate substitutions** are welcome at any time (providing the delegate has Russian entry visa). **Payments** must be received in full before 10 September. UK VAT is not applied to payments made to the UK account. Payments made to the account in Russia will be subject to Russian VAT, Bank commission charges and Exchange rates.

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REGISTER ONLINE: http://2009.minexforum.com