

MINEX '09



30 SEPTEMBER - 2 OCTOBER 2009
MOSCOW, RUSSIA



PRIME RUSSIAN MINING TRADE FORUM & EXPO

«Mining in Russia & CIS. Developments and challenges»

Final agenda

Venue: Radisson SAS Slavyanskaya Hotel, Moscow

30 SEPTEMBER, WEDNESDAY

MASTER CLASSES – MINEX 2009 Conference room: “Glinka”

10:00 – 13:00 “OPTIMISATION OF MINING OPERATIONS”

Organiser: SRK

- 10.00 – 10.20** Introduction to Mining Business Improvement – mapping the steps to increased profits through enhanced operating practices.
Mike Beare, Principal Mining Engineer, SRK Consulting (UK) Limited
- 10.20 - 10.40** Management Operating Processes and Systems – the tools and how they can be applied to run your business effectively.
Nigel Pickett, Principal Consultant, SRK Consulting (UK) Limited
- 10.40 - 11.00** Geological modelling – a discussion of the merits of computerised orebody modelling.
Nikolay Yenshin, Senior Mining Engineer, SRK Consulting (Russia) Ltd
- 11.00 – 11.20** Mine dewatering - the advantages of computerised hydrogeological modelling.
Vladimir Ugorets, Principal Hydrogeologist, SRK Consulting (U.S.), Inc.

11.20 - 11.40 Coffee break (Tchaikovsky Hall)

- 11.40 – 12.10** Geotechnical Risk Management as a means of maximising the value of your operation. The presentation will focus on probabilistic slope design methods and 'real time' slope monitoring technology.
Neil Marshall, Principal Geotechnical Engineer, SRK Consulting (UK) Limited
- 12.10 – 12.30** Strategic Mine Planning. A discussion on the value that can be gained from flexible mine planning to meet changes in the business environment.
Jurgen Fuykschot, Senior Mining Engineer, SRK Consulting (UK) Limited
- 12.30 – 12.50** Mine Optimisation and Reconciliation for Enhanced Mine Performance. The presentation will examine key areas to improve efficiency, increase productivity and reduce costs.
Chris Bray, Senior Mining Engineer, SRK Consulting (UK) Limited
- 12.50 – 13.00** Questions

13:00 – 14:30 Lunch (Tchaikovsky Hall)

14:30 – 17:30 “FINANCING MINING AND EXPLORATION PROJECTS IN RUSSIA / CIS”

Co- organisers: NBLgold & American Appraisal

- 14.30 – 15.00** Selecting financial strategy: project finance vs debt finance vs M&A vs equity.
- 15.00 – 15.20** “Perfect” investment project. Typical investment stages of a mining project.
- 15.20 – 15.40** Requirements and expectations of sellers and buyers.
- 15.40 – 16.00** Coffee break (Tchaikovsky Hall)
- 16.00 – 16.30** Typical mining investment project structure. Case studies.
- 16.30 – 17.00** Successful project finance - 2009 perspective.
- 17.00 - 17:30** When IPO markets will reopen. What is different about AIM, Hong-Kong, Toronto?

Speakers: *Alexander Lopatnikov, Managing Director, American Appraisal (AAR), Inc.*
Roman Schetinskiy, Head of Research, NBLgold
Vadim Kotikov, Head of Corporate finance department, NBLgold

18:00 - 20:00 MINEX'09 - Welcome drinks (Tchaikovsky Hall)

MINEX '09



30 SEPTEMBER - 2 OCTOBER 2009
MOSCOW, RUSSIA



PRIME RUSSIAN MINING TRADE FORUM & EXPO

«Mining in Russia & CIS. Developments and challenges»

Final agenda

Venue: Radisson SAS Slavyanskaya Hotel, Moscow

1 OCTOBER, THURSDAY – MINEX FORUM'09

09:00 – 09:30 Welcome coffee (Tchaikovsky Hall)

09:30 – 10:45 **PLENARY SESSION 1:** Conference room: "Glinka"

“CURRENT MINING INVESTMENT AND REGULATORY CLIMATE: FOCUS ON RUSSIA & CIS”

The session will offer an outlook on the impact of global economic slowdown on Russian and CIS Mining Sector. Who are the losers and winners? When the industry will be able to recover to pre-crisis level? What the government, the legislators and the mining champions must to ensure sustainability of the Russian and CIS Mining sector? The session the then will address main developments concerning taxation, subsoil use regulation and reserve / resource reporting in Russia.

Moderator: *David Pearce, Director General, SRK Consulting (Russia) Ltd*

09:30 - 09:45 *John Campbell, Partner, Metals and Mining Industry Leader, PricewaterhouseCoopers Russia*

09:45 - 10:00 *Dr Oskar Steffen, Corporate Consultant, SRK Consulting*

10:00 - 10:15 *Darya Vasilevskaya, Deputy Director, Subsoil Use State Policy Department, Ministry of Natural Resources and Ecology of Russian Federation*

10:15 -10:30 *Svetlana Levchenko, Director, Department on Foreign Investment Control, Federal Anti-monopoly Service of Russian Federation (did not participate)*

10:30 -10:45 *Dinara Dorizo, Senior Associate, Energy and Natural Resources, Mining, Macleod Dixon*

10:45 – 11:15 Coffee break (Tchaikovsky Hall)

11:15 – 12:30 **PLENARY SESSION 2:** Conference room: "Glinka"

“MINING CEO SESSION: GOLD, PRECIOUS METALS AND URANIUM”

CEOs of leading Russian and International Gold and Precious metals mining companies will present their vision of current business environment and present strategies of managing mining projects in Russia in challenging economic climate.

Moderator: *Mikhail Leskov, Director General, NBLgold*

11:15 -11:30 *Pavel Maslovskiy, Chief Executive, Petropavlovsk*

11:30 -11:45 *Vitaly Nesis, Director General, Polymetal*

11:45 -12:00 *Alexander Boytsov, Deputy Director General, Atomredmetzoloto*

12:00 -12:15 *German Pikhoya, Deputy General Director for Strategy & Corporate Development, Polyus Gold*

12:15 -12:30 *Lou Naumovsky, Vice President & General Director, Russia Moscow Representative Office, Kinross Gold Corporation*

12:30 – 13:30 **PLENARY SESSION 3:** Conference room: "Glinka"

“MINING CEO SESSION: COAL, IRON ORE AND NON-FERROUS METALS”

Managing Through a Recession. CEOs of leading Russian and International Coal, Iron Ore and Non-Ferrous mining companies will present their strategies of managing mining projects in Russia in CIS challenging economic climate. Development of new large scale mining infrastructure projects in Russia – Southern Yakutia investment project

Moderator: *Lydia Petrashova, Partner, Head of Metals & Mining, KPMG*

12:30 - 12:45 *John Bacharach, Director, IMC Montan*

12:45 - 13:00 *Anna Belova, Deputy Director General, Strategy and Corporate Development Director, SUEK*

13:00 - 13:15 *Boris Granovsky, Head of Strategy and Business Development, Severstal Resources*

13:15 - 13:30 *Dmitry Sakhno, General Director, Eniseiskaya Industrial Company*

13:30 – 13:45 *Mikhail Brouk, General Director, Joint Stock Company "South Yakutia Development Corporation"*

13:45 – 15:00 Lunch. (Tchaikovsky Hall) **Sponsored by Runge Ltd**



MINEX '09



30 SEPTEMBER - 2 OCTOBER 2009
MOSCOW, RUSSIA



PRIME RUSSIAN MINING TRADE FORUM & EXPO

«Mining in Russia & CIS. Developments and challenges»

Final agenda

Venue: Radisson SAS Slavyanskaya Hotel, Moscow

15:00 – 16:30 Parallel sessions

TECHNICAL SESSION 1: Conference room: "Glinka"

"CIS MINING INDUSTRY-PROSPECTING FOR NEW INVESTMENT IDEAS"

Session host: American Appraisal

Moderator: *Alexander Lopatnikov, American Appraisal*

- Financial crisis. Golden opportunities for investors in Russia?
- Finance strategies for mining and exploration companies.
- Is equity a new debt?
- Financing M&As in Russian Mining sector.
- What mining assets investors are prepared to invest in?
- When will mining IPOs return?

Alexander Lopatnikov, Managing Director, American Appraisal (AAR), Inc.
Sergey Nikishichev, Head of Mining Department, IMC Montana
Yulia Chekunaeva, Head of Mining and Metal Credit and Project Finance Department, Sberbank of Russia
Bold Baatar, Executive Director, Investment Banking, Russia & CIS, J.P. Morgan plc
Konstantin Fedotov, Director, ECM Origination, Russia, CIS and Eastern Europe, Societe Generale
Lawrence Fok, Executive Vice President, Head Issuer Marketing Division, Hong Kong Exchanges and Clearing

16:30 – 17:00 Coffee break (Tchaikovsky Hall)

17:00 – 18:30 Parallel sessions

TECHNICAL SESSION 3 Conference room: "Glinka"

"OPTIMISATION OF MINE DESIGN"

Session host: SPb-Giproshakht

Moderator: *Zigmunt Fuginski, Director, SPb-Giproshakht*

- Cost saving/optimisation solutions for mining and mine processing enterprises.
- Mine closure justification. Current problems.
- Computerised geological modelling – what the Russian GKZ expects?
- R&D and practical implementation of efficient mining and engineering technologies.
- Transformation of Russian mine designing institute into design-consulting company. How the new approaches evolve?

Yevgeniy Levin, Head of Computer Support and Design Automation Department, SPb-Giproshakht
Sergey Reshetnyak, Adviser, SPb-Giproshakht
Yevgeniy Romanov, Deputy Head of Mining Department, SPb-Giproshakht
Vladimir Markevich, Deputy Head of geological modelling and reserves evaluation, Polyus Exploration/ GKZ Expert
Arkady Senchenko, Director, Centre for Research and New Technologies, TOMS Group

18:30 – 19:30 Drinks Reception (Tchaikovsky Hall) Sponsored by JSC "Atomredmedzoloto"



19:30 – 22:30 Gala Dinner (Mussorgsky Hall) "3rd Russian Mining Excellence Award'09"

TECHNICAL SESSION 2: Conference room: "Library"

"OPTIMISING COAL PROJECTS"

Session host: SRK Consulting (Russia) Ltd

Moderator: *Andrey Melnikov, Director, SRK Consulting (Russia) Ltd*

Computerised geological modelling & mine planning – options and advantages.
Dr Bill Hatton, Principal Geologist, SRK Consulting (UK) Ltd
Optimisation of projects at the planning stage.
Alexander Sokolov, Principal Mining Engineer, SRK Consulting (Russia) Ltd

Benchmarking Russian against international operations – key parameters.

Andrew Birtles, Principal Mining Engineer, SRK (RSA)

Market factors.

Igor Shelukhin, Director strategy and development, Institute for Coal Market Studies

Development of fuel-energy centres for production of gaseous and liquid fuels from coal and other hydrocarbon materials.

Sergey Lozhkin, Executive Director, Russian Association of Municipal Power Engineering

TECHNICAL SESSION 4 Conference room: "Library"

"RESTRUCTURING DEBT AND CREDIT FACILITIES OF MINING COMPANIES"

Session host: KPMG

Moderator: *Svetlana Marriott, Director, Business Restructuring Department, KPMG in Russia and the CIS*

First lessons of restructuring.

Svetlana Marriott, Director, Business Restructuring Department, KPMG in Russia and the CIS

Experience of debt restructuring in a real sector company (case study). Analysis of long-term financial models for restructuring purposes.

Andrey Mitrofanov, Senior Manager, Restructuring Group, KPMG in Russia and the CIS

Short-term liquidity and cash management.

Karsten Heilemann, Director, Restructuring Group, KPMG in Russia and the CIS

MINEX '09



30 SEPTEMBER - 2 OCTOBER 2009
MOSCOW, RUSSIA



PRIME RUSSIAN MINING TRADE FORUM & EXPO


«Mining in Russia & CIS. Developments and challenges»

Final agenda

Venue: Radisson SAS Slavyanskaya Hotel, Moscow

2 OCTOBER, FRIDAY – MINEX FORUM'09

09:00 – 09:30 Welcome coffee (Tchaikovsky Hall)

Sponsored by IHC Merwede 

09:30 – 11:30 **PLENARY SESSION 4:** Conference room: "Glinka"

“RUSSIAN MINING INWARD AND OUTWARD INVESTMENT: ASIA & AFRICA”

The session will look at the inward and outward investment trends evolving between Russia, Asia and Africa. Russian Mining Bears & Asian Investment Dragons: can Russian and CIS mining companies raise capital on East-Asian stock markets in current investment climate? What investment projects Asian Investors are looking for in Russia and CIS? What investment projects and partnership opportunities are Russian companies looking for in Central Asia, China, East Asia and Africa?

Moderator: *Andrey Melnikov, Director, SRK Consulting (Russia) Ltd*

09:30 - 09:45 *Quentin Amos, Head of Corporate Finance and Advisory – Asia Pacific, Runge Ltd*

09:45 - 10:00 *Lawrence Fok, Executive Vice President, Head Issuer Marketing Division, Hong Kong Exchanges and Clearing Ltd*

10:00 - 10:15 *Lilian Luca, Chief Operating Officer, THE BEIJING AXIS*

10:15 - 10:30 *Alisher Ali Djumanov, CEO, Eurasia Capital*

10:30 - 10:45 *Nurlan Zhakupov, Managing Director, National Mining Company of Kazakhstan “Tau-Ken Samruk”*

10:45 - 11:00 *Alexander Boytsov, Deputy Director General, Atomredmetzoloto*

11:00 - 11:15 *Alexander Andreev, Deputy General Director for Strategic Planning, Rospadskaya Coal Company*

11:15 - 11:30 *Vasily Makarov, Principal Geologist, Arlan Investment Company*

Panellist: *Nikolay Matyash, Executive Director, Mining Advisory Council*

11:30 - 12:00 Coffee break (Tchaikovsky Hall)

12:00 - 13:30 **PLENARY SESSION 5:** Conference room: "Glinka"

“GEOLOGICAL MODELLING – NEW DEVELOPMENTS”

GKZ-CRIRSCO initiative - Handbook on Alignment of Russian and CRIRSCO-compliant reporting codes. Experience of block modelling in GKZ work. Requirements of GKZ for documents of block modal to submit to expertise.

Moderator: *David Pearce, Director, SRK Consulting (Russia) Ltd*

12:00 - 12:15 *Mike Armitage, Chairman and Principal Geologist, SRK Consulting (UK) Limited*

12:15 - 12:30 *Grigory Malukhin, Head of metals department, Russian State Commission on Mineral Reserves (GKZ)*

12:30 - 12:45 *Peter Kushnarev, Head of geological modelling & reserves evaluation, Polyus Exploration*

12:45 - 13:00 *Alexander Yezhov, Director, National Association of Mineral Resources Appraisal*

13:00 - 13:15 *Mikhail Kornilov, General Director, RJC Group*

13:15 - 13:30 *Alexander Belous, Principal Geologist, Ferrexpo Plc*

13:30 – 15:00 Lunch (Tchaikovsky Hall)

15:00 – 16:30 Parallel sessions

TECHNICAL SESSION 5: Conference room: "Glinka"

“ENVIRONMENTAL SAFETY AND SOCIAL RESPONSIBILITY”

Session host: SRK Consulting (Russia)

- Main issues during the international impact assessment in CIS.
- Environmental and social innovation in crisis conditions
- Prospects of using expensive environmental protection technologies.
- Financial assessment of environmental liabilities and risks of the mining companies. Methodological approaches.
- International requirements implementation in Russian practices.

Moderator: *Ekaterina Vershinina, Senior Environmental Consultant, SRK Consulting (Russia)*

Speakers:

Elena Amirkhanova, Principal Consultant, ERM Eurasia

Maria Sokolova, Environmental Consultant, IMC Montan

Svetlana Obydenkova, Manager, Environmental safety, Aricom

Elena Perfilieva, Executive Director, Information Ecological Agency/InEca

BUSINESS PODIUM SESSION 1:

Conference room: Library

“MINING TECHNOLOGICAL SOLUTIONS”

15:00 Hydraulic borehole mining technology.

Anatoly Yanushenko, Principal engineer, Siberian Industrial Holding

15:20 Automation solutions for mining processing.

Rostislav Sherstyuk, President, Saturn Data International

15:40 Stewart Group – analytical services for Russian Mining Industry. *Olga Izbash, Director, Stewart Geo Analytical*

16:00 Datamine - A One-Stop-Shop for All Mining Requirements. *Jonathan Graham, Senior Geological Consultant, DATAMINE International*

16:20 Current trends and challenges faced by mining and drilling contractors. *Sergey Karavaev, Director of Khabarovsk branch, Eastern Drilling Company*

MINEX '09



30 SEPTEMBER - 2 OCTOBER 2009
MOSCOW, RUSSIA



PRIME RUSSIAN MINING TRADE FORUM & EXPO

«Mining in Russia & CIS. Developments and challenges»

Final agenda

Venue: Radisson SAS Slavyanskaya Hotel, Moscow

16:40 – 17:00 Coffee break (Tchaikovsky Hall) Sponsored by IHC Merwede



17:00 – 18:30 Parallel sessions

TECHNICAL SESSION 6: Conference room: "Glinka"

"MINING PROJECT OPTIMISATION & ECONOMIC EFFICIENCY: NEW SOLUTIONS"

Session host: IMC Montan

- Geological aspects of pre-design evaluation of the deposit
- Mining Project Optimisation and economic efficiency: New Solutions.
- Economic Evaluation of Mining and Steel-Making Companies.
- Organizational and Technical Measures to Improve Mining Efficiency.

Moderator: John Bacharach, Director, IMC Montan

Speakers:

Igor Elkind, PhD (Geology and Mineralogy), independent consultant

Andrey Tverdov, Mining Engineer, IMC Montan

Alexei Zhura, Senior Consultant in Economics and Marketing, IMC Montan

David Pearce, Director, SRK Consulting (Russia) Ltd

BUSINESS PODIUM SESSION 2:

Conference room: Library

"PRECIOUS METALS"

Moderator: Nikolay Yenshin, Senior Mining Engineer, SRK Consulting (Russia) Ltd

17:00 'Nevyansk group' junior explorer: new hardrock platinum discovery in the Urals.

Yuri Telegin, Vice President, Exploration, Nevyansk group

17:20 Peculiarities of financing gold exploration.

Igor Efremov, General Director, National Geological Company

BUSINESS PODIUM SESSION 3:

Conference room: Library

"MINING TECHNOLOGICAL SOLUTIONS"

17:40 Dredging and Mining
Willem Clements, Lead engineer, Mineral processing, IHC Merwede

18:40 Development of automotive park management systems for mining enterprises.

Yuri Anistratov, General Director, ANV Group Limited

18:30 – 21:00 Evening Drinks Reception (Tchaikovsky Hall)